



Application for Finance – Personal Applicant

Broker details	
Introducer: David Long	
Source of Business number / Broker Reference:	
Office Contact: David Long	Date:
Phone Number: 1300 18 17 19	Mobile: 0423 605 401
Fax Number: 1300 132 059	Email: david@A1EquipmentFinance.com.au

Personal Details

INDIVIDUAL APPLICATION
 JOINT APPLICATION
 GUARANTOR

Applicant 1 – Personal Details

First Name
Second Name
Surname
Gender
Date of Birth
Marital Status
Number of dependents
Drivers Licence number

Applicant 2 – Personal details (if applicable)

First Name
Second Name
Surname
Gender
Date of Birth
Marital Status
Number of dependents
Drivers Licence number

Applicant 1 – Address Details

Address
Suburb
Postcode
State/Territory
Phone (home)
Phone (bus)
Phone (mob)

Applicant 2 – Address Details (if different from 1)

Address
Suburb
Postcode
State/Territory
Phone (home)
Phone (bus)
Phone (mob)

Residential status (Please tick)

Own
 Mortgage
 Rent
 Board
 Subsidised

Own
 Mortgage
 Rent
 Board
 Subsidised

Duration at residence Years/Months

Duration at residence Years/Months

Previous address (if less than 3 years in current)

Previous address (if less than 3 years in current)

Address
Suburb
Postcode
State/Territory

Address
Suburb
Postcode
State/Territory

Duration at residence Years/Months

Duration at residence Years/Months

Personal Details (cont.)

Applicant 1 – Employment Details

- Full time Part time Casual
 Contract Self Employed Not employed

Occupation
Name of employer
Address
Suburb
Postcode
State/Territory
Phone
Contact name
Position

Duration of employment Years/months

Previous employment (if less than 3 years in current)

Occupation
Employer

Self Employed Details (if applicable)

ABN:
Trading Name:
Nature of Business :
Street Address:
Suburb:
Postcode: State/Territory:
Phone Number: ()

Previous employment (if less than 3 years in current)

Occupation
Employer

Duration of employment Years/months

Applicant 2 – Employment Details

- Full time Part time Casual
 Contract Self Employed Not employed

Occupation
Name of employer
Address
Suburb
Postcode
State/Territory
Phone
Contact name
Position

Duration of employment Years/months

Occupation
Employer

Occupation
Employer

Duration of employment Years/months

** Guarantors will also need to complete personal and financial details sections*

Financial Details

Monthly Income Applicant 1

Monthly income (after tax)	\$
Other income (Overtime/Rental)*	\$
* Details of other income	

Monthly income Applicant 2

Monthly income (after tax)	\$
Other income (Overtime/Rental)*	\$
* Details of other income	

Personal Assets (combined)

Cash at Bank (excl. deposit)	\$
Home value	\$
Other Property Value	\$
Motor Vehicle(s)	\$
Household effects	\$
Business Assets	\$
Term deposit	\$
Other assets*	\$
*Details of other assets	

Financial Details (cont.)

Monthly expenditure (combined)

Mortgage/Rent/Board	\$
Other mortgage payments	\$
Living expenses	
Credit cards	
Vehicle expenses	
Home expenses (utilities)	
Other expenditure*:	
* Details of other expenditure	

Personal Liabilities (combined)

Home Mortgage*	\$
Other Property Mortgage	\$
Credit Card limit	\$
Overdraft limit	\$
Loans outstanding	\$
Other liabilities**	\$
*Mortgage Provider:	
**Details of other liabilities:	

Details of Loans Outstanding:

Financier	Instalment	Commencement Date	Term (months)	To be paid out (Y/N)

Goods to be Financed

Supplier Details

Supplier name:
Address:
Vehicle/other chattel details
New / Used / Demo:
Year of manufacture:
Make:
Model:
Description of Goods:
Manual/Automatic:
Kms:
Colour:
Extras:
Trade-in details
Year of manufacture:
Make:
Model:

Finance details

Facility (Consumer, Lease, Hire Purchase, Chattel Mortgage)	
Cash price of vehicle/other goods	\$
Less Deposit	
Less Trade-in	
Payout other finance company	
Amount owing:	\$
Total amount financed	\$
Commission (incl GST)	\$
Base Rate	%
Customer Rate	%
Term (months)	
Balloon/Residual	\$
Payments (advance/arrears)	
Fees to be financed	Yes / No

* Please note fees & charges may apply

Type

Hatch
 Sedan
 Wagon
 4WD
 Utility
 Dual Cab
 Other

For other please specify:

Fuel

Petrol
 Diesel

Engine type

LPG
 4 cyl
 V6
 V8
 Other

**PRIVACY AND CREDIT INFORMATION
PRIVACY ACT AUTHORISATION/AGREEMENT**



Authorisation to Act on Behalf of Individuals

In compliance with the Commonwealth Privacy Act, applicant parties to a finance application should complete and give this return to the below-named introducer/broker for the purposes of the Privacy Act.

Name of Introducer:

A1 Car Loans / A1 Truck Finance / A1 Equipment Finance

Acknowledgement of Disclosure of Credit Information to a Credit Reporting Agency.

I/We acknowledge that Section 18E(8)(c) of the Privacy Act allows a credit provider which the abovenamed Introducer/Broker may approach in arranging my/our finance (hereinafter the Approached Credit Provider), to give a credit reporting agency certain personal information about my/our application for finance.

The information which may be given to an agency is covered by Section 18E(1) of the Act and includes:

- Such permitted particulars about me/us which allow me/us to be identified;
- The fact that I/we have applied for finance and the amount;
- The fact that the Approached Credit Provider is a current Credit Provider to me/us;
- Payments which become overdue more than 60 days, and for which collection action has commenced;
- Advice that payments are no longer overdue;
- Cheques drawn by me/us which have been dishonoured more than once;
- In specific circumstances, that in the opinion of the Approached Credit Provider I/we have committed a serious credit infringement;
- That finance provided to me/us by the Approached Credit Provider has been paid or otherwise discharged.

By virtue of this acknowledgement I/we understand that the abovenamed Introducer/Broker has informed me of the disclosure policy to a credit reporting agency of information about me/us by Approached Credit Providers and I/we so authorise such disclosures.

Agreement/Authority for an Approached Credit Provider to perform certain permitted actions concerning a Finance Application or Transaction.

I/we acknowledge that, if it is considered relevant in assessing my/our application for personal credit, the Approached Credit Provider may obtain a report about my/our commercial activities or commercial creditworthiness from a business which provides information about the commercial creditworthiness of persons.

I/we agree that, if it is considered relevant in assessing my/our application for commercial credit, the abovenamed credit provider may obtain from a credit reporting agency a credit report containing personal credit information about me/us.

I/we agree that the Approached Credit Provider may give to and seek from any Credit Providers named in the accompanying finance application and any Credit Providers that may be named in a personal or commercial credit report issued by a credit reporting agency or a commercial credit reporting agency respectively, information about my/our personal or commercial credit arrangements; I/we understand

that this information can include any information about my/our creditworthiness, credit standing, credit history or credit capacity that Credit Providers are allowed to give or receive from each other under The Privacy Act.

Agreement/Authority in Relation to Other Parties to Perform Certain Permitted Actions Concerning Finance Applications or Transactions.

For the purpose of arranging the finance which is the subject of my/our application, the details of which appear below, I/we authorise the abovenamed Introducer/Broker to obtain a report about my/our consumer and/or commercial creditworthiness from a credit reporting agency or a commercial credit reporting agency or from a credit provider named in this application or referred to in such reports.

I/we also authorise the abovenamed Introducer/Broker to pass on the above obtained reports to such Approached Credit Providers as are appropriate, for their consideration of this application.

I/we also authorise the abovenamed Introducer/Broker to give to and receive from such parties as are necessary to the arranging of this finance, such personal information about me/us which is necessary to the arrangement.

I/we also authorise the Approached Credit Provider to disclose to the guarantor/s named below information as permitted by Section 18N(1)(bg) and 18N(1)(bh) of The Privacy Act.

This authority remains in force until the credit facility covered by the application ceases.

Details of Application.

Amount _____

Purpose: _____

Full Name: _____

Signature: _____

Date: ____ / ____ / ____

Full Name: _____

Signature: _____

Date: ____ / ____ / ____